

MANDELBAUM SALSBERG P.C.

Jeffrey M. Rosenthal  
Stuart Gold  
3 Becker Farm Road  
Roseland, NJ 07068  
(973) 736-4600 (Telephone)  
(973) 325-7467 (Facsimile)  
Email: [sgold@lawfirm.ms](mailto:sgold@lawfirm.ms)

Counsel to the Debtors and  
Debtors in Possession

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

In re:	Chapter 11
USI Services Group, Inc.	Case No. 18-10153 (JKS)
Ultimate Services Inc.	Case No. 18-10154 (JKS)
Strike Force Protective Services, Inc.	Case No. 18-10156 (JKS)
Strike Force of New Jersey, Inc.	Case No. 18-10158 (JKS)
Initial Protective Services Inc.	Case No. 18-10159 (JKS)
USI Landscape and Design, Inc.	Case No. 18-10160 (JKS)
Summit Staffing Solutions Inc.	Case No. 18-10162 (JKS)
Debtors.	(Jointly Administered)
	HEARING DATE: TBD
	ORAL ARGUMENT REQUESTED

**NOTICE OF MOTION TO SELL CERTAIN OF  
DEBTORS' ASSETS FREE AND CLEAR OF  
LIENS AT AUCTION**

PLEASE TAKE NOTICE that on a date to be set by the Court pursuant to the accompanying application to shorten time and limit notice., Mandelbaum Salsburg P.C., attorneys for the Debtors, shall move before the Honorable John K. Sherwood, U.S.B.J., at the United States Bankruptcy Court, 50 Walnut Street, Newark, New Jersey 07102 for an Order pursuant to 11 U. S C. § 363 authorizing the debtors to sell certain of their operating assets free and clear of liens claims and interests.

A proposed form of order is also submitted with the moving papers.

PLEASE TAKE FURTHER NOTICE that Debtors requests oral argument.

DATED: September 27, 2018

**MANDELBAUM SALSBERG P.C.**

By:   
Stuart Gold

3 Becker Farm Road  
Roseland, NJ 07068  
(973) 736-4600 (Telephone)  
(973) 325-7467 (Facsimile)  
Email: [sgold@lawfirm.ms](mailto:sgold@lawfirm.ms)

*Counsel to the Debtors and Debtors-  
in-Possession*